

Data Worksheet: Noticing Patterns in Existing Data

This worksheet is intended to help you organize the data you review and think about it in relationship to potential HOPE implementation projects or quality improvement aims.

1. List the data sources you reviewed and make notes of any trends, interesting findings, strengths, or gaps you notice within each source.

Data Source	Data Review	Timeframe	Notes
Example: Outpatient Mental Health Clinic Electronic Health Record	Treatment Plans	July 2025-December 2025	<ul style="list-style-type: none"> ·90% completed on time ·50% included a goal that involved the caregiver ·Most (80%) included a goal tied to increasing emotional growth ·Less than 40% included a goal tied to the relationship, environment, or engagement building blocks.

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2. Looking at all the data sources together:

- What patterns show up repeatedly?
- Where do we see consistency across data sources?
- Where do we see variation across data sources?
- What additional questions do we have after taking this data together?

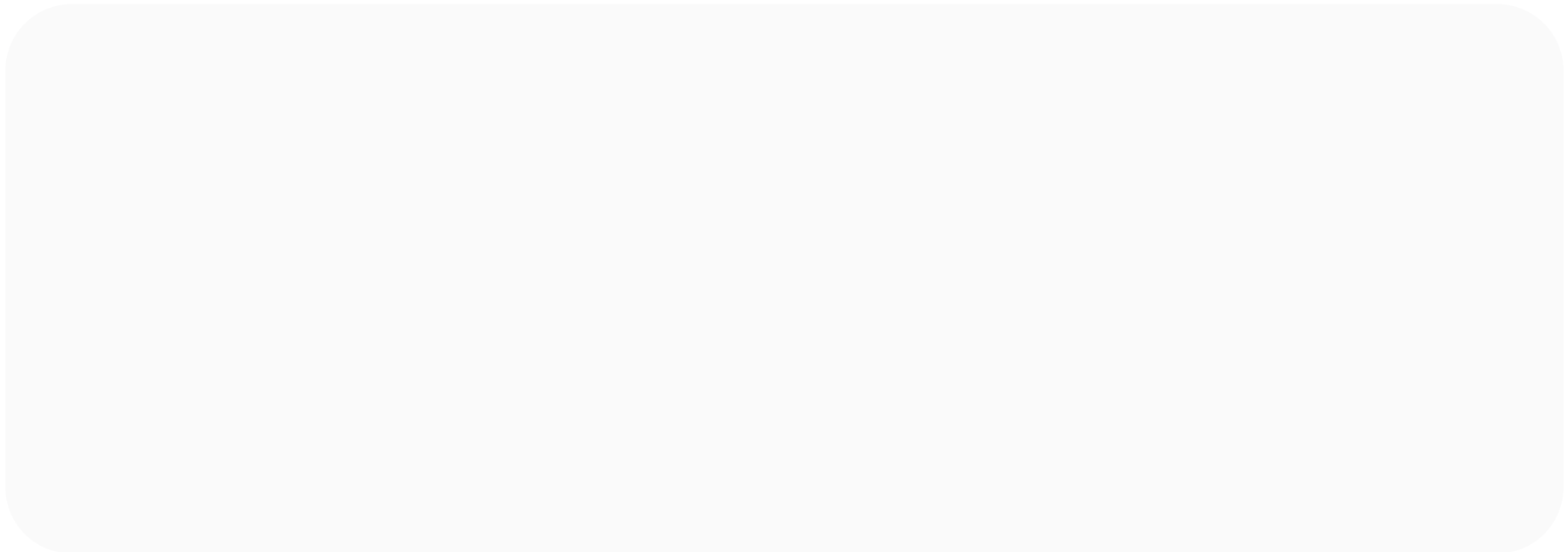
Notes:

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3. Consider what strengths and assets your data demonstrate or suggest:

- Where do we see signs of connection, engagement, or stability?
- What appears to be working well?
- Where do we see numbers that are what we'd like to see (or even better)?

Notes:



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4. Challenges, Gaps, or Tensions

- Where are we seeing drop-off, strain, or worse numbers than we'd like to see?
- What feels misaligned with how we want people to experience our organization?
- What challenges appear across multiple data sources?

Notes:

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5. Early Thoughts or Ideas

- What might be worth exploring further?
- What are we curious about but don't understand yet?
- What information might help us decide where to focus our implementation efforts?

Notes: